

“H K S c
E c a e”)



中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(Incorporated in the People's Republic of China)

(H.K. Company No.: 2039)

(A.S. Company No.: 000039)

ENVIRONMENTAL REPORT FOR THE FINANCIAL YEAR ENDED 31 JUNE 2016

(FORMERLY ENVIRONMENTAL REPORT FOR THE YEAR ENDED 31 JUNE 2016)

1 INTRODUCTION

1.1

1.6 T B 2015: N.) M 30 Ju. 2016 (

1.7 I A , A () RMB1.00 C K S S E RMB, H () RMB1.00 C K H K S E H K

1.8

2.2 C O M P A N Y I N F O R M A T I O N

	S H A N G H A I C I M C R & D C O R P O R A T I O N	A N G R E S E A R C H A N D S E R V I C E S C O R P O R A T I O N	H E N A I R C O N D I T I O N I N G S E R V I C E S C O R P O R A T I O N
T E L E P H O N E N U M B E R :	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
F A X N U M B E R :	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
E M A I L A D D R E S S :	cimcr&d@shc.com.cn		
C O R P O R A T E A D D R E S S :	C I M C R & D C O R P O R A T I O N, 2 G U O W A N G A V E N U E, S H A N G H A I, N E W C H I N A, S H A N G H A I C I M C R & D C O R P O R A T I O N, S H A N G H A I, P R C (P. O. B O X : 518067)		
C O R P O R A T E A D D R E S S :	3101-2 I N T E R N A T I O N A L P L A Z A, 199 D E V O T R O C O U R S E, H O N G K O N G		

3 M A T T E R S R E L A T I N G T O A C C O U N T I N G P R A C T I C E A N D F I N A N C I A L I N D I C A T O R S

3.1 K E Y P E R F O R M A N C E I N D I C A T O R S

	2016	2015	C H A N G E (%)
I N T E R N A T I O N A L R E V E N U E	23,542,843	32,637,289	(27.87%)
O P E R A T I N G I N C O M E	(318,988)	2,026,744	(115.74%)
P R O F I T B E F O R E I N T E R E S T A N D D I V I D E N D	(165,844)	2,077,478	(107.98%)
I N T E R E S T I N C O M E	375,316	425,068	(11.70%)
N E T I N C O M E	(541,160)	1,652,410	(132.75%)
A D D I T I O N A L I N F O R M A T I O N :			
N E T A S S E T S	(378,034)	1,518,195	(124.90%)
M A J O R C U S T O M E R D E P E N D E N C Y	(163,126)	134,215	(221.54%)
N O N - R E C U R R I N G I N C O M E	(502,200)	1,134,506	(144.27%)

B	A		C
	(30 J 2016)	(31 D 2015)	
	()	()	R, P (%)
T	44,976,531	43,530,325	3.32%
T	69,823,386	63,232,846	10.42%
T	114,799,917	106,763,171	7.53%
T	48,061,890	45,921,237	4.66%
T	32,384,339	25,347,058	27.76%
T	80,446,229	71,268,295	12.88%
S	34,353,688	35,494,876	(3.22%)
A			
N	27,625,493	28,541,319	(3.21%)
M	6,728,195	6,953,557	(3.24%)
S	2,978,359,386	2,977,819,686	0.02%

C	T		C
	(J 2016)	(J 2015)	
	()	()	R, P (%)
N	933,732	(625,453)	249.29%
N	(5,376,277)	(4,915,427)	(9.38%)
N	5,570,910	6,180,113	(9.86%)

B	A		C
	(30 J 2016)	(31 D 2015)	
	()	()	R, P (%)
	4,310,559	3,259,123	32.26%

3.2 K F I

	(J 2016)	(J 2015)	R P (%)
B C (RMB/)	(0.1444)	0.5681	(125.42%)
D C (RMB/)	(0.1444)	0.5627	(125.66%)
W (%)	(1.64%)	6.59%	(8.23%)
W (%)	(2.11%)	4.92%	(7.03%)
N / (RMB/)	0.31	(0.23)	234.78%
	A (30 J 2016)	A (31 D 2015)	R P (%)
N C (RMB/)	8.61	8.90	(3.26%)
G (%) ()	70%	67%	3%
T	G		

3.3 N - f L I A A

	A (J - J 2016)
I ()	
G / ()	(3,332)
G	135,375
G	
G	12,264
N	23,712
O	21,101
E	(30,604)
E ()	(34,350)
	<hr/>
T	<u>124,166</u>

A () ()

4 INF MA I N N HA EH LDE

4.1 N f

T C K R P 82,489,
 12 H , 82,477 A B
 C K D
 C K 30 Jr 2016 R G L
 S H K S A E (H K L ☒).

A 30 Jr 2016, C K 2,978,359,386
 1,261,782,777 A 1,716,576,609 H

Name	Shareholding Type	Percentage	Number of Shares	Number of Shares	Number of Shares
HKSCC Limited	F	52.83%	1,573,365,259	143,041,050	1,573,365,259
COSCO SHIPPING	F	16.70%	497,271,481		497,271,481
CSF	S	2.96%	88,103,367	7,688,648	88,103,367
Bank of China Limited	F	2.62%	77,948,412		77,948,412
China Merchants Bank Limited	S	1.28%	37,993,800		37,993,800
ICBC Shanghai Branch	D	0.32%	9,566,600		9,566,600
ICBC Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600
Bank of China Shanghai Branch	D	0.32%	9,566,600		9,566,600

4.3 D f f F
 (F -) f H K

S D , 30 J 2016, D , S
 C K C K D 2 3 P XV
 SFO :

N f	f	N f	f	(%)	(%)
C M G L HS (CMG) 1	728,809,817 (L)	I C	42.46	24.47	
C COSCO S AS C L (C C C) 2	432,171,843 (L)	I C	34.25	14.51	
HS	245,842,181 (L)	I C	14.32	8.25	
H G M L 3	358,251,896 (L)	I C	20.87	12.03	
B R L 3	215,203,846 (L)	B	12.54	7.23	
HS	143,048,050 (L)	P	8.33	4.80	
P H L HS	143,048,050 (L)	B	8.33	4.80	
T A M L HS	97,132,767 (L)	I	5.66	3.26	

(L) L P

- 1 CMG (CIMC) I 728,809,817 HS
- 2 C COSCO S C S C L C L L H I L COSCO C 432,171,843 A S 245,842,181 H S
- 3 H G M L HS 215,203,846 HS 143,048,050 HS

S D , 30 J 2016, C K C K
 S 336 SFO H K

4.4 If

T... S... C... K...

T... S... C... K... CM G... C... COSCO S...

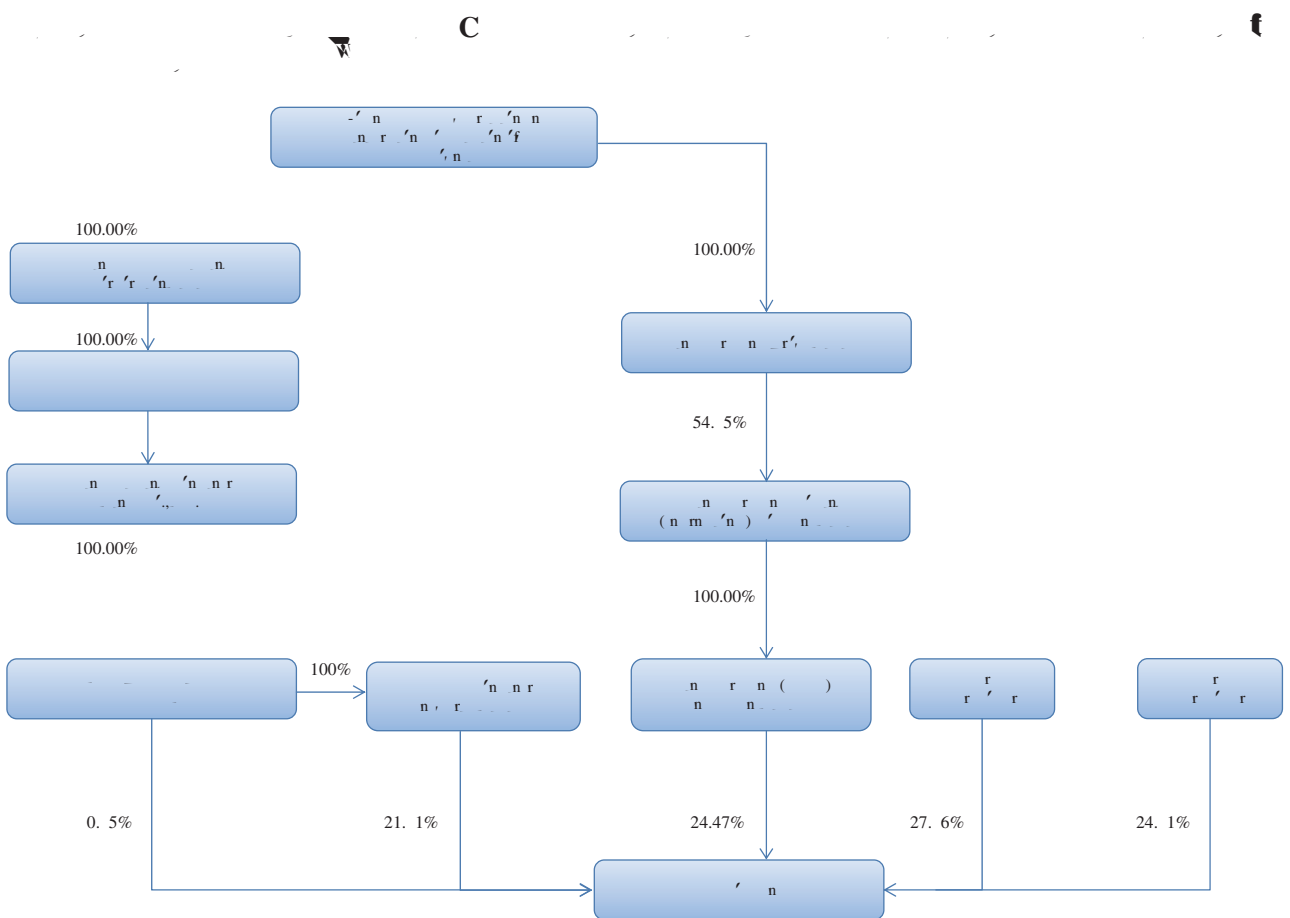
CM G... 14 O... 1986... PRC. I... RMB10,050

L J... CM G... (...), R... P... CM G... C... M... P... H... C... L... (...) C... M... (CIMC) I... L...) 24.47%

C... COSCO S... 5 F... 2016... PRC. I... RMB11... X... L... C... COSCO S... *

A... R... P... C... COSCO S... (...) C... S... (G...) C... C... S... C... L... C... L... L... H... I... L... COSCO C... I... L...) 22.76%

E... 10%... CM G... C... COSCO S... (...) HKSCC N... L...)



5. E F H E B A D

5.1 f

I 2016, ,
 , T
 B , RMB
 A G ,
 G , R P M
 S O & E
 C ., L . () CIMC E H L (CIMC E),
 G R P G
 RMB23,542.843 (2015: RMB32,637.289),
 27.87%,
 RMB378.034 (2015:
 RMB1,518.195).

5.2 f B

T G ,
 ,
 , J D P S D P
 I G G N I
 G C
 C

D R P , 10% G

C a e M a a c B e

T G ,
 M B T G ,
 S M B
 53- N A ,
 M B

I 2016, C ,
 , M
 A
 T
 H
 A
 G
 R P

D R P , G
 238,300 TEU (2015: 736,100 TEU),
 67.63%; 22,300 TEU (2015: 86,900 TEU),
 74.34%. T
 RMB4,898.618 (2015: RMB12,478.632),
 60.74%; RMB139.632 (2015:
 RMB710.009),

I G ,
 F D C T
 P I
 ; Q

R ad T a a V e c e B e

I G
 10 1,000
 T

F 2014,
 I 2016,
 N A ;

D R P , G
 58,231 (2015: 59,491),
 2.12%. I RMB7,013.354 (2015: RMB6,682.115),
 4.96%,

RMB361.893 (2015: RMB318.726), 13.54%. T
N A E

D R P , G

I PRC , G
T G I 50%
N A , G
E N A , G R M L B
100%

E e , C e c a a d L d F d E e B e

T G , CIMC E
C E S A , E N S A ;
E

I 2016, C I
CNG , LNG , LNG , CIMC E
I R P , CIMC E
SOE, RMB1.21
SOE SOE R P , CIMC E
G

D R P , G
RMB4,338.109 (2015: RMB4,774.432),
9.14%. T RMB1,021.577 (493.74%.
2015: RMB259.454), CIMC E RMB1,445.660 (13.40%.
T 2015: RMB1,669.285),

RMB1,515.438 (), RMB1,248.365 (2015: RMB1,043.477 (2015: RMB978.326), 17.62%; 6.66%.

I 2016, CIMC E (1) E LNG LNG LNG LPG (2) C LPG LPG 40- LNG 20- (3) L

D R P , CIMC E 100% B G L (B) T B U K U S ; T B CIMC E CIMC E

O e E ee B e

T G CIMC R O (S) L (CIMC) D P J A D P , S

C 2016. G I 2015, 257 60%. F J J 2016, 36 2015.

D R P , G RMB3,703.689 (2015: RMB5,043.275), 26.56%. B G RMB3.988 (2015: RMB18.658),

I CIMC R
L (中海油能源發展股份有限公司) CNOOC E T & S
R P M 2 R P CIMC
R 14 US\$4

O 8 J 2016, N D R
C , M F M I I T C
A M I I F B A
SDIC I M C , L (國投創新投資管
理有限公司) C A M I I F
C A M I I F
Y CIMC R O L (CIMC E S
I A , CIMC

(1) E

(2) C

(3) I

(4)

L (中集凱通物流發展有限公司)

CIMC K L D C

S A B R

P

T

S W

W

CMIC

I

M

CIMC M

G

T

C (中集

多式聯運公司). M

I 2016, E
 2015, H
 T 338,000
 (2015: 296,000), 14%. I
 A 23 50%;

D R P C&C T 3,003 50%
 (380)
 C&C T 216%
 57%
 T RMB860.359 (2015: RMB396.090), C&C
 117.21%, RMB96.523 (2015: RMB138.793), 30.46%

I 2016, C&C T
 C T I W C C&C

A a c e e e b e

T G ' P G L (), S
 CIMC-T A S C., L., A G () T
 G L (CF E) C F S E G
 GSE (G S E) ()

I 2016,
 (GSE) T
 C A

D R P G
 RMB1,128.444 (2015: RMB883.084)
 27.78%. I RMB10.705 (2015:
 RMB47.245)

D R P G (1)
 B G C
 (2) F
 T G CFSE
 (3) A
 G M G
 (4) E X A
 E L A M P L CIMC A
 M SAS
 (5) S G I

Rea E a e De e e B e

I 2016,
 U
 T

D R P G RMB315.698
 (: RMB238.713),
 32.25%, RMB42.775 (: RMB139.116),
 69.25%. S
 E D C L S F R

I G
 D CIMC I V A 30 Jr 2016, G
 CIMC I V 36,200 (G
)
 RMB0.417 42,200
 93%

O 18 Jr 2016, C M G A Q S -H M
 S I C S 50%
 CMSK? Q CMSK? Q G G A
 S

I f , PRC A.I ,
K - K PRC I
K I , E U.S. F R U.S.
K ; K U.S.
K

I f , C , K K
K K A
K T K

I f ff
I K T 171 1 6 K G (I 5(GSE K

I f f , B
U.S. F R US I
D
W

5.3.2 Ma R Fac e G

I 2016, G

E f :
G T
G
C D
G
T
G

k f : C
C
T
T
I G
G

F f f k :
G RMB. T G
RMB. T C
R RMB USD
I B

M k : G
I
B

E
 I C A P VOC () T G
 VOC

5.3.3 O e a O e a Ta e B e D e e a d I a e e G e Sec d
 Ha 2016

A G
 G G

I G
 I G

I G
 G I N A G G I E
 G I G

I T
 LNG LEG LPG
)
 C A EPC

I 30% G 30% M
 30% G M
 ()

I f , G ;
I + + +
+ + +

I f k , G ;
VS ;
A ,

I f f , G ;
BOT (B O T) PPP (P P P) . T G CFSE,
CFSE P G P

I f , G ;
L D P G P S P
S P B P , S B P Q P

I f f , CIMC F C ;
CIMC F L C ;
A ,

6 MANAGEMENT DISCUSSION AND ANALYSIS (H K L)

T 2016 ;
G 2016 CASBE.T ;
C A

D R P G RMB23,542.843 (;
2015: RMB32,637.289) ;
RMB378.034 (2015: RMB1,518.195 ;
) . F 5.2 R P B R P ;
5 R B 6 11 2016 I F R A

C P c a B e e d e R e P e d

	()	()	()	()	()	()
B						
C	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
R	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
E	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
O	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
A	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
L	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
F	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
R	315,698	156,605	50.39%	32.25%	11.69%	9.13%
H	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
O	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
E	(3,345,724)	(2,919,444)				
T	<u>23,542,843</u>	<u>19,126,496</u>	<u>18.76%</u>	<u>(27.87%)</u>	<u>(30.50%)</u>	<u>3.08%</u>
B	()					
C	8,454,654			(32.45%)		
A	1,838,387			(69.89%)		
A	3,503,214			(49.16%)		
E	8,283,362			28.52%		
O	1,463,226			115.28%		
T	<u>23,542,843</u>			<u>(27.87%)</u>		

Se e I a

F 10 11 2016 I F R A G R P

G a a d a b

D R P G 18.76% (2015: 15.68%), K - K 3.08%. A K K K K

N - e a I c e

D R P G RMB167.289 (2015: RMB82.542), K - K 102.67%, K G R P

Ta e e e

D R P G RMB375.316 (2015: RMB425.068), K - K 11.70%, K G R P F 7 11 2016 I F R A

Tec de e e c

D R P G RMB230.097 (2015: RMB235.006), K - K 2.09%, K K

M e e

D R P G RMB163.126 (2015: RMB134.215), K K R P

Ca da a

D R P G RMB933.732 (2015: RMB(625.453)), RMB(5,376.277) (2015: RMB(4,915.427)) RMB5,570.910 (2015: RMB6,180.113). A R P K G RMB4,310.559

Year-to-date increase/decrease 30% or more

	Assets		Change (%)	Comments
	(30 Jun 2016)	(31 Dec 2015)		
Net	870,776	1,369,632	(36.42%)	Market value
Goodwill	2,382,436	1,762,141	35.20%	Market value
Other	125,064	465,703	(73.15%)	Market value, CIMCE
Derivatives	698,471	56,034	1,146.51%	Market value
Net	801,887	4,765,523	(83.17%)	Market value
		2015		
	(Jun 2016)	(Jun 2015)		
	()	()		
Assets	1,267,501	135,530	835.22%	Market value, CIMCE, SOE

Lead data case

TG, RMB5,041.751 (31 Dec 2016), RMB4,487.166 (30 Jun 2015), 12.36%

B a a d e b

A 30 J 2016, G () RMB51,906.456
 (31 D 2015: RMB46,241.746).

	A 30 J 2016	A 31 D 2015
S	18,155,292	17,909,024
N	656,364	649,003
D		

F e e c a e a d e e a e d e

T RMB. A G U.S. RMB RMB, G RMB T G

A 30 J 2016, G U.S. RMB, J Y E US\$463 , RMB955 , JPY2,148 EUR11.65 E P G U.S. J Y RMB T G T 1 J 2016 24 A 2017.

A 30 J 2016, G U.S. B R T US\$198 R\$10.80 D G T 1 J 2016 24 M 2017.

A 30 J 2016, G U.S. T US\$8,804,000. T 1 J 2019, 1 J 2019, 1 A 2019 1 S 2019, A 30 J 2016, G RMB14,581,000 T

I e e a e

T G T G

A 30 J 2016, G 15 U.S. T US\$126 T 28 A 2017 1 M 2020. A 30 J 2016, RMB14,310,000 T

C ed

T G ... K ... K ... E ... K

P ed e a e

A 30 J 2016, G ... K ... RMB6,485.785 (31
D 2015: RMB5,826.663), ... 11.31%

O 8 A 2016, 386,263,593 RMB13.86
 B 2016, C 386,263,593 RMB13.86
 (10) RMB6,000
 T N I A S 2015
 2016 A 2016 H
 C 31 M 2016, C S R
 C V G

U e P ceed

O 31 D 2015, C 286,096,100 H S COSCO C
 I L , B R L P H L HK\$13.48 H S
 RMB3,228) HK\$3,857 (A 30 J 2016,
 HK\$3,856 (RMB3,227)
 RMB481,586) C T HK\$575,428 (C

E ee , a ad de e e

A 30 J 2016, G 52,332 (2015: 61,723). T
 R P D RMB2,129.005 (2015: RMB2,515.447), 15.36%.

T G
 D
 O
 C T G
 D
 G

D de d D b

T B 2016 (30 J 2015: N.).

E e a e e ba a ce ee da e

F 15 11 2016 I F R A R P

D c e de e H K L R e

I 46 A 16 H , K , L , R , C
C 2015 A R C

7 E _ CHA E, ALEAND EDEM I N F HA E

T C R P

8 C M LIANCE I H HE M DEL C DE F EC_ I IE AN AC I N B
DI EC FLI EDI _E (HE M DEL C DE-)

T C M C A 10
H , K , L , R C
D S A D S
H , K , L , R R P M C A 10

9 C M LIANCE I HC A EG ⁸ E NANCE C DE

T B G S
C T C A 14 H , K , L , R
R P A.2.7. D
D 2015 A R C

9.1 B

D R P B C A
2015 C 31 M 2016,
M . WANG H , M . WANG Y , M . WANG M . LIU C
D B C M . MAI B
M . WONG K H , A ; M . PAN C , M . PAN
B A B 2016
V C M . WANG H C , M . WANG Y

D R P B B
43 ; B
B C O B M
8

S
C B D
B B D
A 2015 31 M 2016, C
R P B C I M C (G)
C, L C A C
A C B T C
A C B T C

9.2 B C

D R P B C D
R P, 9 B C 13
B C

9.3 C

D R P S C
C O 31 M 2016, 2015
C M. LAM Y L M. HANG M
S C O
C M. XIONG B
S C O 31
M 2016, S
C 2016, M. HANG M S
C S

D R P S C
18 O
S C T
S B S
X B S

9.4 'G M

O 31 M 2016, C 2015, F 2016 A S
C M F 2016 H S C M T PRC
C KL, A A H, K, L, R, T
N S T C (://) 1 J 2016,
H, K, S AE (://) C (://)

T D M. WANG H, D M. MAI B
D M. PAN C, M. WONG K H A
N D M. HANGL, M. WUS
D M. LIK

9.5 D f C 2015 A f
G

C A.2.7 T
D (D)
D T C K K D C P M. MAI
B C K D D R P
S 2016 M. MAI B CEO P C
R P C B

10 A DI C MMI EE

T C K D A
C H, K, L, R, T
M. PAN C (C A C), M. PAN
M. WONG K H, A

O 8 A 2016, B A C K C I M
C (G) C., L., C K K K
A C C K K K C K
K B ; K K K

O 29 A 2016, A C G
30 J 2016, B

11 2016 IN E IM FINANCIAL E

11.1 A

U A

11.2 E/ C A ,A E C M
C F

A N

11.3 C ,A C , I t M A E

A N

11.4 E/ C C C F t

(1) Sr K R
M L B G L

(2) T K K

11.5 t B C N - A
- A

A N

11.6 F

A

CA BE

11.6.1 C da ed Ba a ce S ee (a d ed)

I		30 J 2016	31 D 2015
A			
C	:		
C	▲	5,041,751	4,487,166
F		144,998	133,294
N		870,776	1,369,632
A	3	11,461,760	10,667,049
A		2,355,154	3,290,194
I		8,708	10,842
D		8,968	12,345
O		3,918,654	3,253,650
I		17,229,834	16,416,646
G		3,262,995	3,228,668
O		672,933	660,839
		<u>44,976,531</u>	<u>43,530,325</u>
N	:		
F		14,581	19,755
A		464,687	420,858
L		14,525,793	12,734,564
L	▲	2,001,007	2,036,367
I		507,971	438,814
F		21,574,273	21,848,053
C		21,682,665	17,040,388
D		153,854	99,506
I		4,900,208	4,983,558
D		41,076	22,966
G		2,382,436	1,762,141
L		314,602	165,711
D		1,135,169	1,194,462
O		125,064	465,703
		<u>69,823,386</u>	<u>63,232,846</u>
		<u><u>114,799,917</u></u>	<u><u>106,763,171</u></u>

11.6.1 C da ed Ba a ce S ee (a d ed) (C ed)

		30 J 2016	31 D 2015
I			
L			
C			
S		18,155,292	17,909,024
F		120,442	250,769
N		1,857,003	1,749,077
A	4	9,943,237	8,893,005
A		3,310,861	2,763,511
E		1,784,053	2,234,271
T		594,169	923,137
I		115,691	216,374
D		698,471	56,034
O		5,624,500	5,285,014
P		1,002,498	875,498
G		801,887	4,765,523
O		<u>4,053,786</u>	
		<u>48,061,890</u>	<u>45,921,237</u>
N			
F		54,400	55,471
L		29,041,014	23,684,838
L		621,201	550,136
P		4,961	5,834
D		578,559	511,662
D		521,322	467,482
O		<u>1,562,882</u>	<u>71,635</u>
		<u>32,384,339</u>	<u>25,347,058</u>
		<u>80,446,229</u>	<u>71,268,295</u>
S			
O		2,978,359	2,977,820
C		1,981,143	2,033,043
O		3,127,388	3,181,863
S		(243,364)	(518,130)
S		3,203,578	3,203,578
U	5	<u>16,578,389</u>	<u>17,663,145</u>
		<u>27,625,493</u>	<u>28,541,319</u>
M		<u>6,728,195</u>	<u>6,953,557</u>
		<u>34,353,688</u>	<u>35,494,876</u>
		<u>114,799,917</u>	<u>106,763,171</u>

11.6.2 Balance Sheet as at (ended)

I	30 J 2016	31 D 2015
A		
C		
C	1,274,775	1,597,446
D	4,780,271	4,604,445
O	12,867,911	12,363,102
O	12,511	16,264
	<u>18,935,468</u>	<u>18,581,257</u>
N		
A	388,905	388,905
L	8,522,688	8,509,530
F	104,967	106,808
C	3,928	4,031
I	14,595	14,724
L	12,353	14,782
D	188,480	216,448
	<u>9,235,916</u>	<u>9,255,228</u>
	<u><u>28,171,384</u></u>	<u><u>27,836,485</u></u>

11.6.2 Balance Sheet as at (ended) (C ended)

	30 J 2016	31 D 2015
I		
L		
C		
S	4,220,000	
A	5,678	15,837
E	741,651	851,536
T	4,195	12,820
I	19,742	129,200
D	658,306	
O	7,756,556	7,583,245
G	600,000	4,059,881
	<u>14,006,128</u>	<u>12,652,519</u>
N		
F	12,270	14,256
L	1,821,000	2,215,000
D	18,300	13,800
	<u>1,851,570</u>	<u>2,243,056</u>
	<u>15,857,698</u>	<u>14,895,575</u>
S		
O	2,978,359	2,977,820
C	1,981,143	2,033,043
O	3,285,069	3,279,575
O	43,754	43,754
S	3,203,578	3,203,578
U	821,783	1,403,140
	<u>12,313,686</u>	<u>12,940,910</u>
	<u>28,171,384</u>	<u>27,836,485</u>

11.6.3 C da ed I c e S a e e (a d ed)

	J	J 2016	J 2015
I			
I.	■	23,542,843	32,637,289
L : C	■	19,126,496	27,519,280
T		194,236	148,211
S		1,036,129	1,265,718
M		1,982,301	2,219,357
F		304,944	217,131
A		1,267,501	135,530
A : P / ()		137,104	149,699
A : I / ()		(87,328)	744,983
I : S		13,800	159,794
II.		(318,988)	2,026,744
A : N		167,289	82,542
I : G		6,153	5,514
L : N		14,145	31,808
I : L		9,485	23,891
III.		(165,844)	2,077,478
L : I		375,316	425,068
8 I.		(541,160)	1,652,410
N		(378,034)	1,518,195
M		(163,126)	134,215
8 I.		328,231	(63,823)
N / (),		274,766	(51,516)
O		274,766	(51,516)
C		949	(2,183)
G		(490)	5,256
C		274,307	(54,589)
M		53,465	(12,307)
8 I.		(212,929)	1,588,587
A		(103,268)	1,466,679
M		(109,661)	121,908
8 II.			
E			
(I) B (RMB)		(0.1444)	0.5681
(II) D (RMB)		(0.1444)	0.5627

11.6.4 I c e S a e e e C a (a d e d)

I	J	J	J	K	J
		2016			2015
I.		69,104			149,885
L : O		24,006			.
T		3,373			12,340
M		109,800			247,610
F		(99,572)			164,841
A : P		1,985			(77,854)
I		118,963			121,809
		<hr/>			<hr/>
II.		152,445			(230,951)
A : N		1,137			7,334
I : P		116			.
L : N		249			262
I : L		1			62
		<hr/>			<hr/>
III.		153,333			(223,879)
L : I		27,968			(49,364)
		<hr/>			<hr/>
§ i	N	125,365			(174,515)
		<hr/>			<hr/>
§ i		125,365			(174,515)
		<hr/> <hr/>			<hr/> <hr/>

11.6.5 C da ed Ca F S a e e (a d ed)

		F J	F J
		J 2016	J 2015
I			
I.	C		
	C	26,966,364	32,060,665
	R	536,836	1,401,119
	C	252,053	322,290
	-	<u>27,755,253</u>	<u>33,784,074</u>
	C	21,688,702	29,061,859
	C	2,703,551	2,873,430
	P	1,102,475	1,018,218
	C	1,326,793	1,456,020
	-	<u>26,821,521</u>	<u>34,409,527</u>
	N	<u>933,732</u>	<u>(625,453)</u>
II.	C		
	C	115,920	235,610
	C	241,771	249,658
	N	11,643	585,899
	C	7	500
	C		101,412
	-	<u>369,341</u>	<u>1,173,079</u>
	C	4,189,354	5,935,609
	C	791,687	152,897
	N	764,577	
	-	<u>5,745,618</u>	<u>6,088,506</u>
	N	<u>(5,376,277)</u>	<u>(4,915,427)</u>

11.6.6 Ca F Sae e eC a (a d ed)

I		F J	F J
		2016	2015
I.	C f f :		
	C	74,196	136,694
	C	3,026,963	9,800,681
	- f f f	<u>3,101,159</u>	<u>9,937,375</u>
	C	38,246	
	C	153,809	52,924
	52,924	27,95580.4114	0 0 73.701 0.23 79 3,809

11.6.6 Ca F S a e e e C a (a d e d) (C e d)

I		F J	F J
		2016	2015
III.	C t t t :		
	C	4,426,000	795,000
	C	23,712	
	C		2,000,000
	- t t t t	<u>4,449,712</u>	<u>2,795,000</u>
	C K	4,061,000	2,392,000
	C K	349,716	329,985
	C		30,530
	- t t t t	<u>4,410,716</u>	<u>2,752,515</u>
	N t t t	<u>38,996</u>	<u>42,485</u>
8	I t t	<u>182</u>	<u>849</u>
8	N ()	(322,725)	(61,138)
	A : O	<u>652,865</u>	<u>831,212</u>
8	I. C t	<u><u>330,140</u></u>	<u><u>770,074</u></u>

II.6.7 C daed Sae e Cae Sae de 'E (a d ed)

I	II	III	E	F J J 2016		2015		C	M	S	U	M	T	
				31 D 2016	31 D 2015	31 D 2016	31 D 2015							
I. B	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	686,506	(847,187)	16,651,960	4,991,801	27,282,115
II. B	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876	2,672,629	686,506	(847,187)	16,651,960	4,991,801	27,282,115
III. M														
(I) T		51,900				(429,934)	(163,126)	(541,160)		51,900		1,922,105	297,956	2,271,961
1. N							53,466	328,232			329,057		(9,639)	319,418
2. O		51,900		274,766		(429,934)	(109,660)	(212,928)		51,900	329,057	1,922,105	288,317	2,591,379
S - 1&2				274,766										
(II) C														
1. C									286,096					3,227,639
2. I										2,941,543				
3. C	539		9,220					9,759	19,095	201,245				220,340
4. I			226,093				98,607	324,700		106,284		1,478,518		1,584,802
5. D													168,598	168,598
6. D			51				(129,763)	(129,712)		(4)			(77,426)	(77,430)
7. I										441,939			190,022	631,961
8. I			878				2,548	3,426		(1,876)			13,274	11,398
9. I			10,353				5,809	16,162		46,218			16,152	62,370
10. I											1,981,143			1,981,143
11. R			(103,800)				(103,800)	(103,800)						
12. O			(300,000)				(300,000)	(300,000)		(1,249,826)				(1,249,826)
(III) P			(1,070)				(1,070)	(1,070)		9,834				9,834
1. A														
2. P							(654,822)	(747,725)						
B	2,978,359	1,981,143									77,172	(833,748)	(115,699)	(949,447)

II.6.8 Sae e Cae Sae de 'E eC a (a d ed)

		F J J 2016		2015		O		S		U		T		
		C		S		O		C		U		T		
		f		f		f		f		f		f		
I														
I. B	31 D	2,977,820	2,033,043	3,203,578	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822
II. B	1 J	2,977,820	2,033,043	3,203,578	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822
III. M														
(I)	3,203,578	12,940,910	2,033,043	3,203,578	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822

N E :

1. E A A I N B A I

T B E M F B S A S
PRC 15 F 2006,
P C I D C O S B N .15
G R F R C S R C
T
S H K C O 2015,
H K C O

2. A EMEN EGA DING C M LIANCE I H CA BE

T C 1 J 2016 30 J 2016
CASBE, 30 J 2016
C 30 J 2016
J 2016.

3. ACC _N ECEIABLE

(1) A

C	30 J 2016	31 D 2015
C	2,307,087	2,866,510
R T	2,962,592	1,965,433
E	3,089,624	2,914,140
O	184,484	286,859
A	960,005	1,140,820
L	971,179	1,011,101
H	777,440	477,892
O	685,288	465,788

(2) f f :

A	30 J 2016	31 D 2015
W 1 ()	10,655,570	9,772,401
1 2 ()	643,198	784,534
2 3 ()	402,857	394,997
O 3	236,074	176,611
Sr	11,937,699	11,128,543
L : P	(475,939)	(461,494)
T	<u>11,461,760</u>	<u>10,667,049</u>

A 30 J 2016 31 D 2015, G

(3) C k

C A A K T G A K A
 E A K
 T A G A M
 K G
 I A G K
 R 30 90 K N K G
 K K K
 T G A A
 G K A I K A
 I K K
 K I K W G
 A K K K A K
 M G C K G C K
 K I K T G
 30 J 2016.

I
G
G
K
T
G
K
K
K
K
D
A
K
G
G
K
11.29%
(2015: 12.40%)
G

4. ACCURABLE

A

	30 J 2016	31 D 2015
I		
D	8,565,779	7,574,540
D	340,413	358,539
D	270,136	335,406
D	247,351	272,175
D	280,122	209,973
T	31,477	69,655
P	142,367	36,664
O	65,592	36,053
	<u>9,943,237</u>	<u>8,893,005</u>

T

	30 J 2016	31 D 2015
I		
W 1K ()	9,437,560	8,513,311
1 2K ()	359,025	286,922
2 3K ()	83,743	42,221
O 3K	62,909	50,551
	<u>9,943,237</u>	<u>8,893,005</u>

A 30 J 2016, 1K RMB505,677,000 (31 D 2015: RMB379,694,000) T 1K

7. INCOME STATEMENT

	J	-J	J	-J
	2016		2015	
Income				
Operating		262,989		428,103
Non-operating		112,327		(3,035)
Total		<u>375,316</u>		<u>425,068</u>

	J	-J	J	-J
	2016		2015	
Income				
Pre-tax		(165,844)		2,077,478
Income tax		338,676		645,585
Equity		(46,248)		(132,602)
Income		32,243		63,762
Total		(74,525)		(183,584)
Unrealized		(7,695)		(10,950)
Total		38,339		39,193
Equity		95,650		11,395
Total		(1,124)		(7,147)
Total		<u>375,316</u>		<u>425,068</u>

8. EARNING SHARE

(1) Basic

	J	-J	J	-J
	2016		2015	
Weighted average number of shares outstanding				
Beginning				
Issuance				
Repurchase				
Ending				
Weighted average				
Total				

	J	-J	J	-J
	2016		2015	
Cost of equity		(378,034)		1,518,195
Equity		(51,900)		
Cost of equity		(429,934)		1,518,195
Weighted average				
Weighted average		2,978,120		2,672,629
Basic		<u>(0.1444)</u>		<u>0.5681</u>
Weighted average		<u>(0.1444)</u>		<u>0.5681</u>

(2) D

	J	-J	J	-J
		2016		2015
C		(378,034)	1,518,195	
E		(51,900)		(2,645)
E				
C		(429,934)	1,515,550	
W		2,978,120	2,693,383	
D		(0.1444)	0.5627	

Ca c a e e d a e a e b e d a a e (d e d):

	J	-J	J	-J
		2016		2015
W		2,978,120	2,672,629	
E			20,754	
W		2,978,120	2,693,383	

T B C 60,000,000 (2.01% 2,978,359,386

9. ~~D~~IVIDEND

T D 30 J 2016 (2015: N.).

10. EGMEN INF MA I N

I G T

S

S

S

T

S r 30 J r 2016 :

I	E												
	C				L				E				
	J J J J	J J J J	J J J J	J J J J	J J J J	J J J J	J J J J	J J J J	J J J J	J J J J	J J J J	J J J J	
J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016	J 2016
E	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591			23,542,843
I	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)		
C	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)		18,795,869

	E											
	R			O			A			L		
	C											
	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015	J 2015
E	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751		32,637,289
I	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)	
C	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)	27,274,530
I												
	38	176	(1,006)			7,961	6,494	148,650	(5,838)	3,469		(150)
A	5,527	24,038	(6,943)	(54)	386	3,786	108,790					135,530
D	193,223	156,965	152,581	116,710	22,876	100,092	114,941	3,762	100,768	16,356		35,260
I	130,687	30,179	17,747	104,377	983	5,326	83,019	8,082	2,896	391,070	(579,182)	372
I	31,352	48,882	27,721	218,638	9,815	18,343	166,596	14,198	43,512	13,212	(442,111)	468,531
T	959,864	391,336	348,313	19,768	(44,643)	86,490	610,912	148,113	(142,248)	(22,849)	199,110	(476,688)
I	249,855	72,610	88,859	1,110	2,602	29,016	20,608	8,997	(3,455)	747		(45,881)
N	710,009	318,726	259,454	18,658	(47,245)	57,474	590,304	139,116	(138,793)	(23,596)	199,110	(430,806)
T	19,789,115	11,284,269	11,489,721	26,842,408	2,798,186	4,413,656	15,637,555	4,169,390	4,027,447	4,703,838	(14,032,690)	4,470,594
T	12,264,598	6,244,818	6,350,415	26,243,460	2,051,089	3,013,666	11,914,351	3,326,028	3,650,603	2,151,726	(42,665,054)	30,816,921
O												
O												
	(176,825)	11,370	(18,690)	(102,921)	(2,479)	5,400	107,511		(782)	(41,743)		208,096
L												
	52,939	50,331	4,000	2		483,639	159,888	260,326	197,969	47,047		212,226
O												
	571,433	255,948	179,549	222,533	433,695	368,983	11,028,575	71	16,659	5,324		80,912

11. E IC EDA E F HEG _ A A 30 J_NE 2016

	31 D 2015	C	C	30 J 2016
A				
C	1,228,043	20,342	(517,193)	731,192
N	588,835	88,523	(364,617)	312,741
L	4,009,785	1,699,475	(267,408)	5,441,852
T	<u>5,826,663</u>	<u>1,808,340</u>	<u>(1,149,218)</u>	<u>6,485,785</u>

12. C N INGENCIE

(1) C

CIMC R G F
 US\$8,225,000 (RMB54,542,000)

Y CIMC T H S V C., L. (Y TH) G
 RMB26,530,000.

(2)

(3)

A 30 J 2016, G RMB1,571,477,000 (31 D 2015: RMB1,022,074,000).
 A 30 J 2016, S CIMC-T A S C., L., RMB639,247,000,
 RMB402,292,000, RMB167,717,000, RMB40,969,000, RMB19,983,000
 RMB8,286,000 (31 D 2015: RMB625,391,000).
 A 30 J 2016, CIMC R US\$131,000,000 (RMB868,687,000),
 US\$74,120,000
 (RMB491,505,000), US\$24,880,000 (RMB164,984,000), US\$32,000,000
 (RMB212,198,000), (31 D 2015: RMB986,776,000).
 A 30 J 2016, CIMC E H L RMB238,747,000 US\$24,635,000 (RMB163,360,000),
 & RMB215,146,000 US\$16,041,000 (RMB106,370,000), RMB15,567,000 US\$3,348,000 (RMB22,204,000)
 RMB8,034,000 US\$5,246,000 (RMB34,786,000), (31 D 2015: RMB777,036,000).

(4)

CIMC R C 2015. T
 CIMC R US\$2,000,000. A 30 J 2016,
 T US\$2,000,000
 (RMB13,262,000).

13. C MMI MEN

f

(1) Ca a c e

	30 J 2016	31 D 2015
F	4,097	10,657
E	78,734	556,006
V	254,150	383,489
E	3,216	10,029
T	<u>340,197</u>	<u>960,181</u>

.....

	30 J 2016	31 D 2015
Br	<u>3,216</u>	<u>10,029</u>

(2) O e a e a e c e

T 30 J G :

	30 J 2016	31 D 2015
W	53,578	45,565
O	26,758	32,499
O	25,568	20,454
O	55,984	70,025
T	<u>161,888</u>	<u>168,543</u>

O J 2016 RMB44,177,000 (J
 J 2015: RMB65,711,000).

14. — LEMEN A INF MA I N

N A E

I O S G C I D D KC
O S P N . 9 C D R N A E P