



2017

000039.SZ / 2039.HK



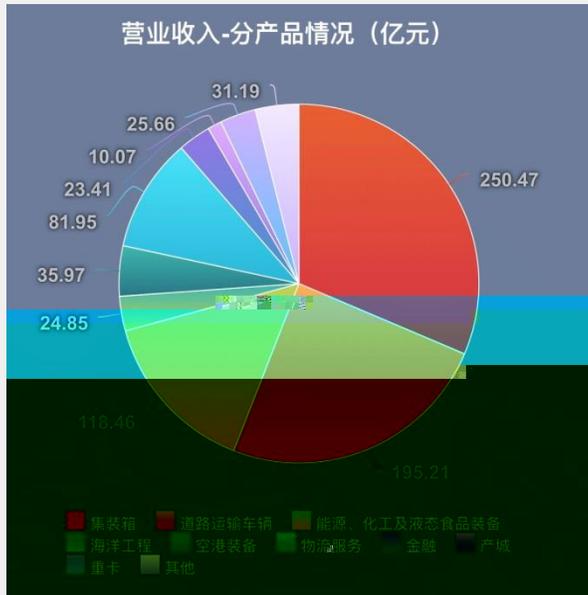
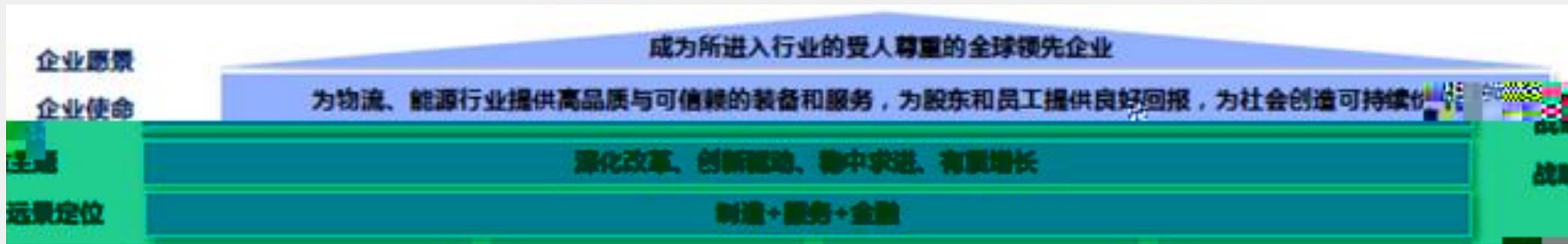
Driving new value Moving the world



2017

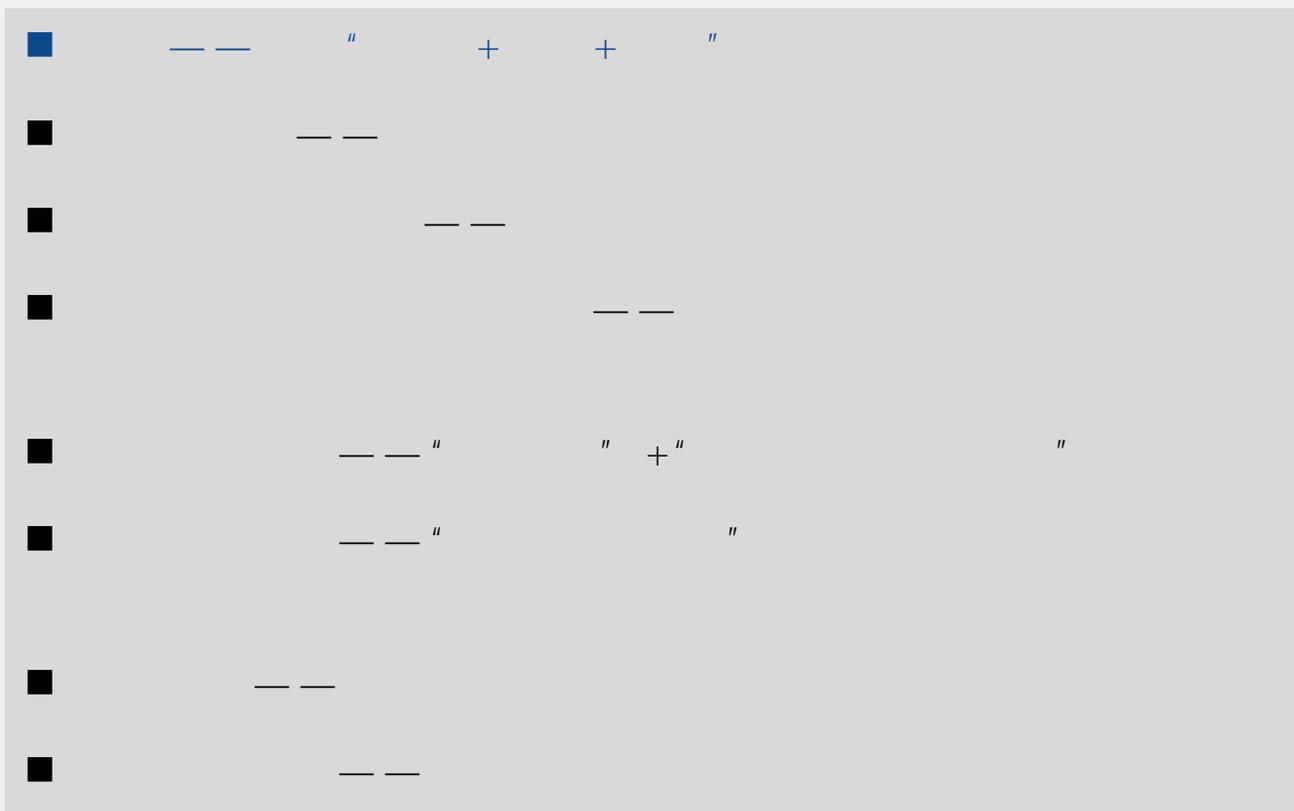
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# 业绩概述



2017	763.00	49.28%
" + + "	;	
"	2025"	
"	"	5
2017	0.27	2018 7 20
" + + "	17	;
"	"	"

# 业绩概述



	/ %	2017	2016
	49.28%	763.00	511.11
	364.97%	25.09	5.40
%	-0.48%	18.36%	18.84%
ROE	6%	8%	2%
	478.57%	0.81	0.14

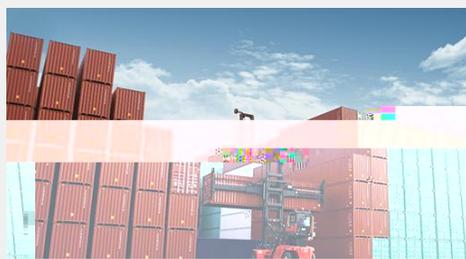
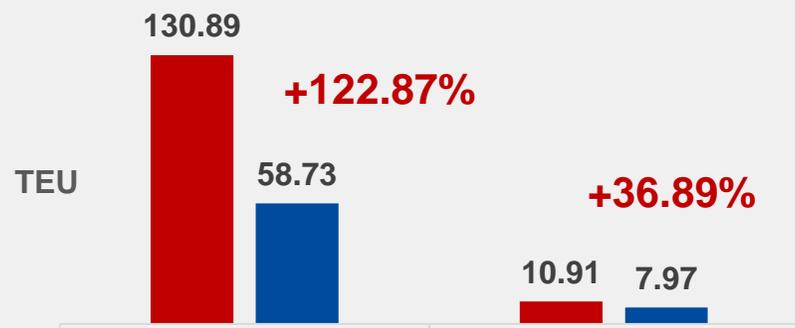


2017

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# 经营回顾



	/	%	2017	2016
			250.47	110.67
			177.19	56.91
			32.74	22.36
			48.08	35.53
			14.63	3.63

- 
- 
- 
- 2017

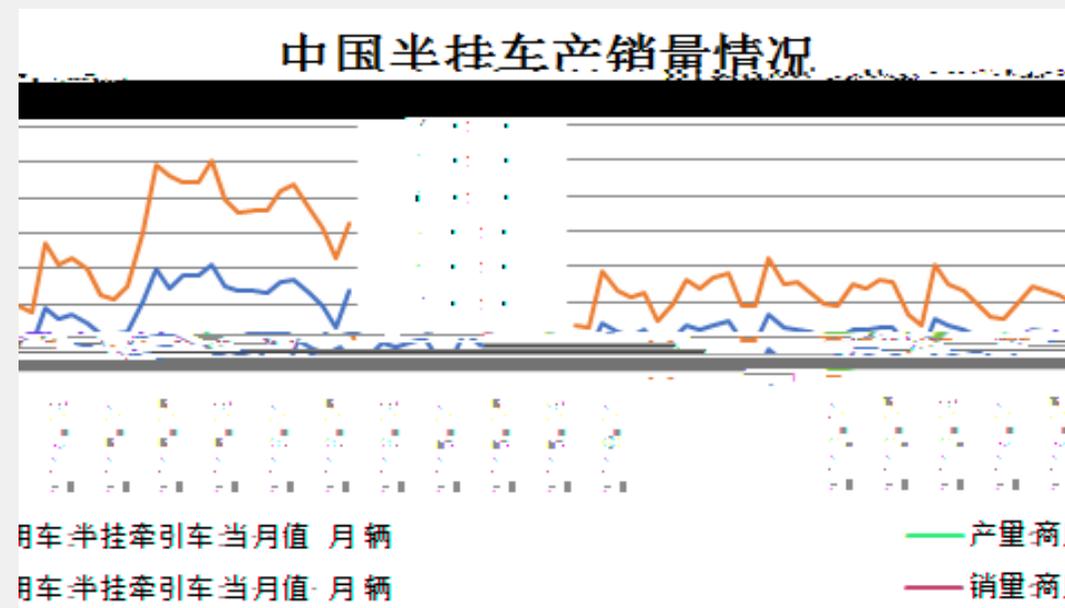


+

## GB1589

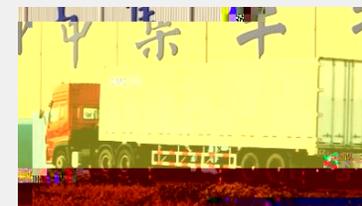
	2016年排放标准	2016年新排放标准
超限标准	高度	4米
	宽度	2.55米
	长度	18.1米
超重标准	二轴车辆	18吨
	三轴车辆	25吨
	四轴车辆	31吨
	五轴车辆	43吨
	六轴及以上	49吨

数据来源：工信部，东北证券



- ;
- 2017-2020
- 2017 12 27 2018-2020

# 经营回顾



国内市场

海外市场

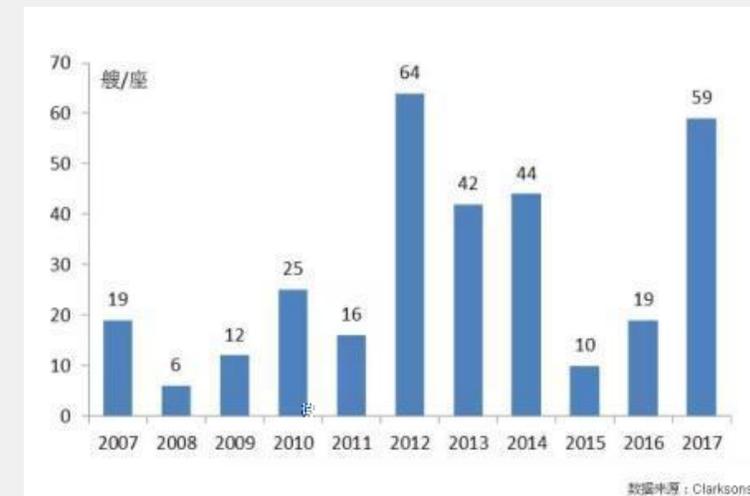
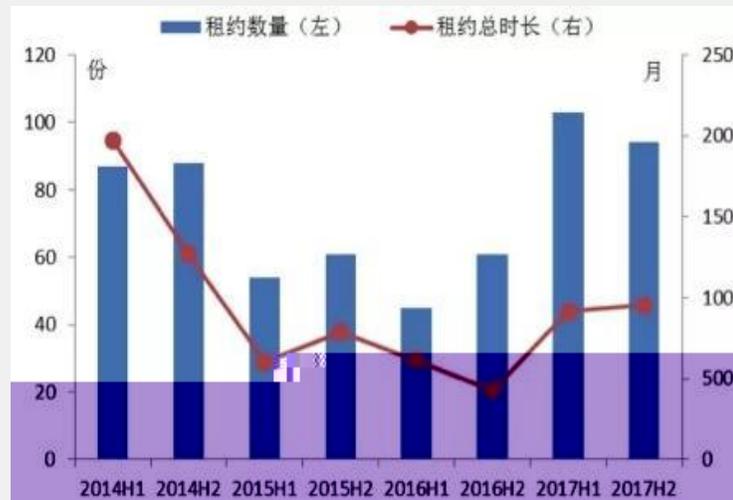
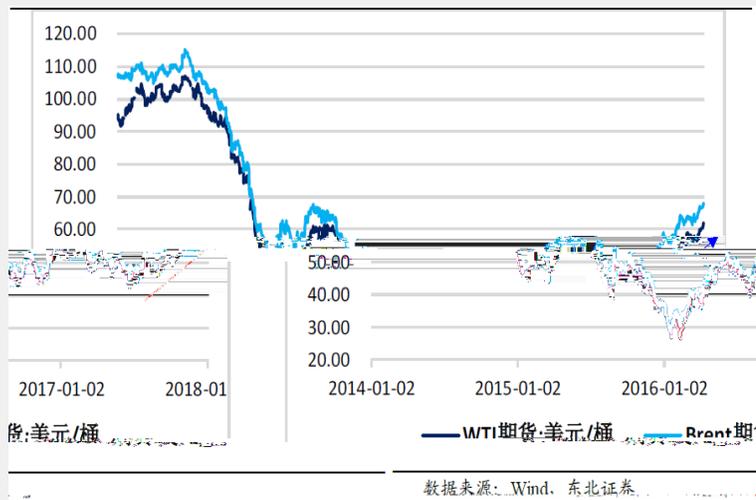


— 化工装备业务分析

# 经营回顾



## 2014



- 2016-2017
- 2016
- 2017

- 2017
- 2017
- 2017

- 2017
- 2017
- 2016
- 2017

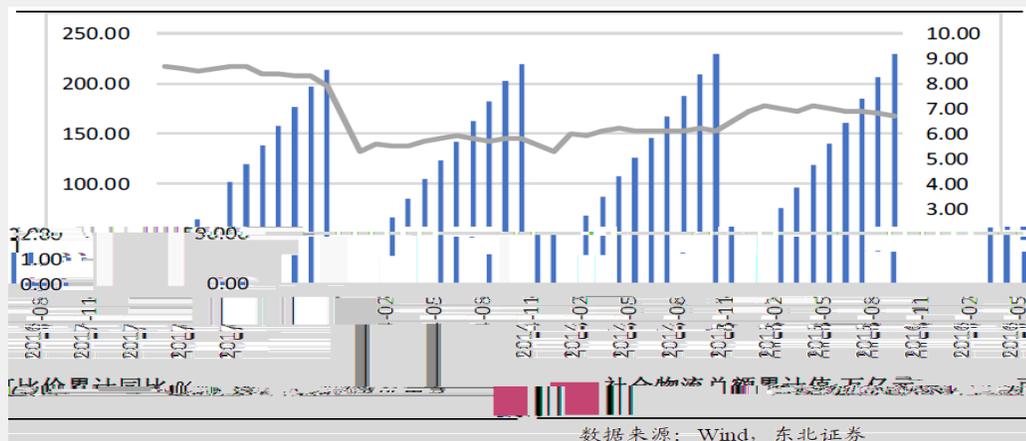
# 经营回顾



# 经营回顾



2014-2017



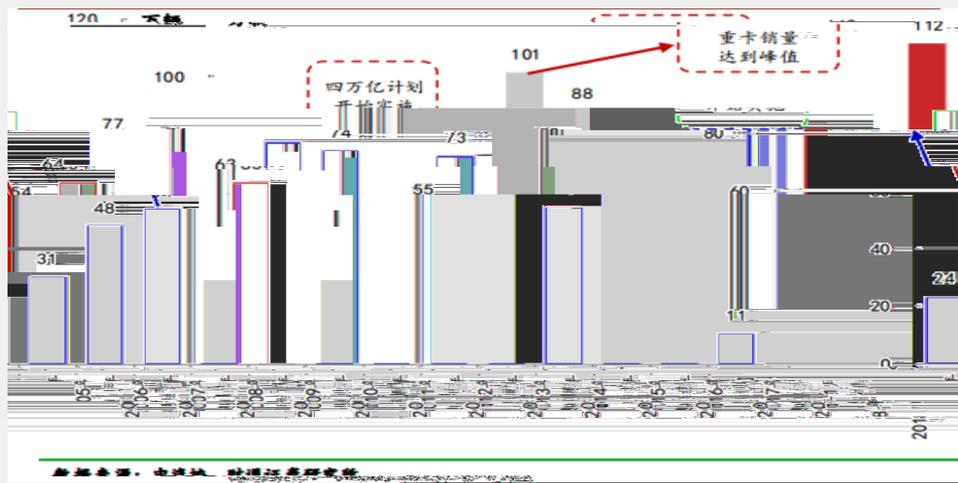
■			
■		"	"
■		"	"
■		"	"
■	9	13	
	78.236%		

	/ %	2017	2016
	14.95%	81.95	71.29
	-75.95%	0.86	3.59

# 经营回顾



2005-2017



- GB1589-2016 921 10%-22.5%
- DPF



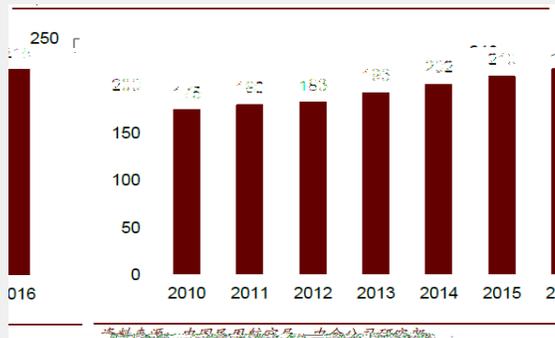
■ 2017	921
■ 2016	6,028
■ 2017	8,710
■ 2017	44.49%
■	5

	/	%	2017	2016
			25.66	17.26
			8,710	6,028

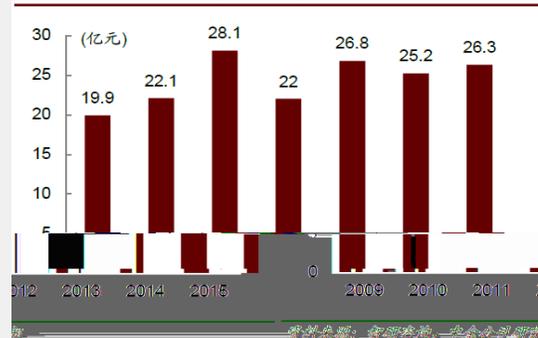
# 经营回顾



2010-2016



2009-2015



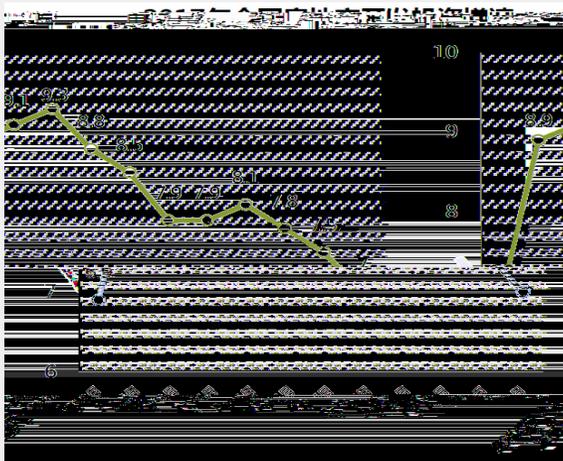
- 95%
- GSE
- Cella Srl
- Pteris 78.15%
- 50%

	/	%	2017	2016
			35.97	32.13
			1.46	1.31

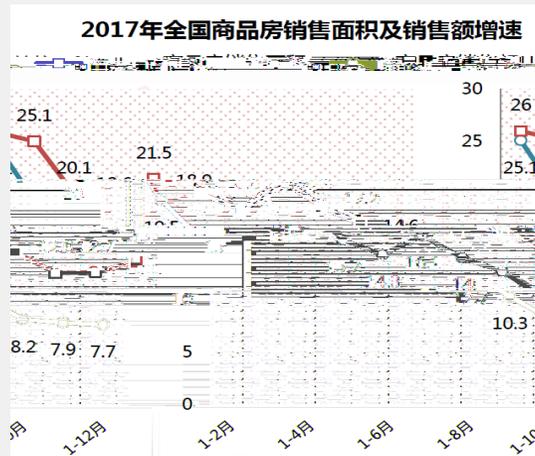
# 经营回顾



2017



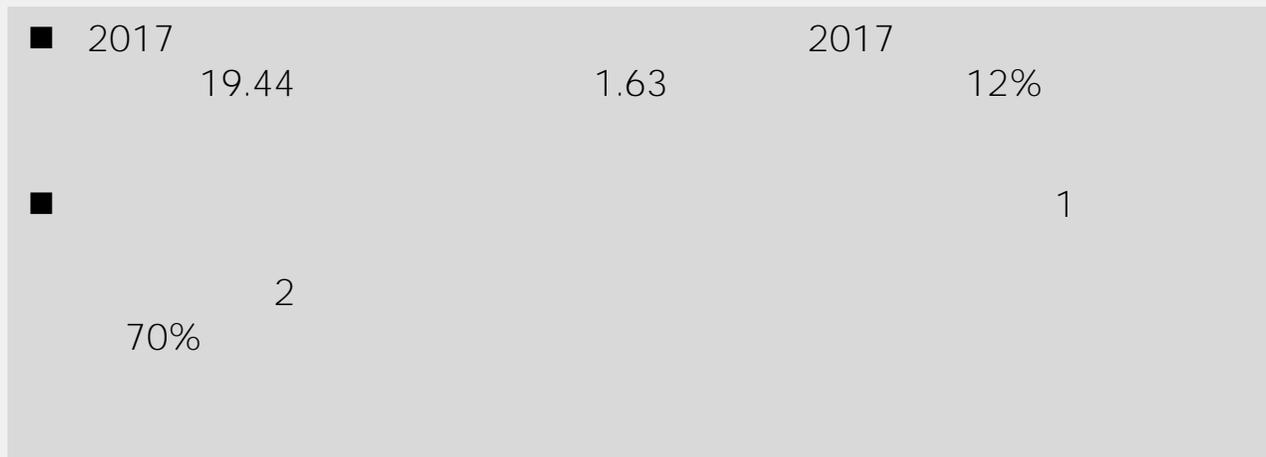
2017



■	GDP	7	11
		9.4%	2017
		2016	
	5.38%		
■	0.93%		



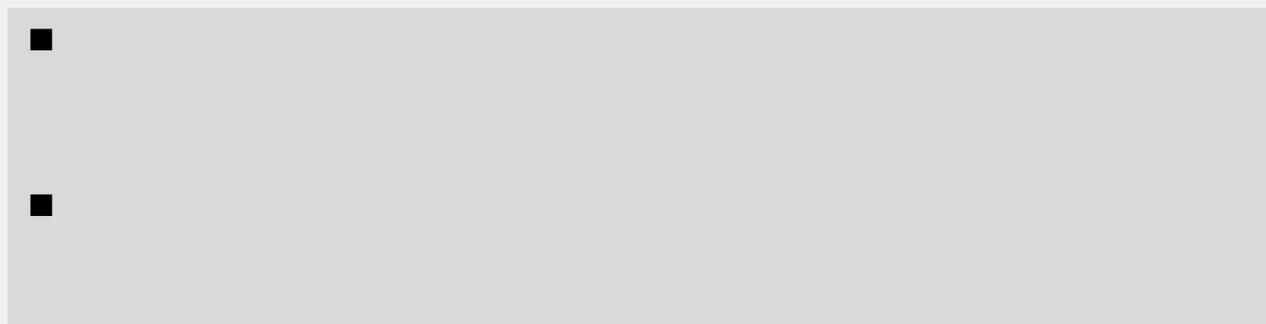
# 经营回顾



/ % 2017 2016

1.66% 23.41 23.02

20.46% 9.92 8.24





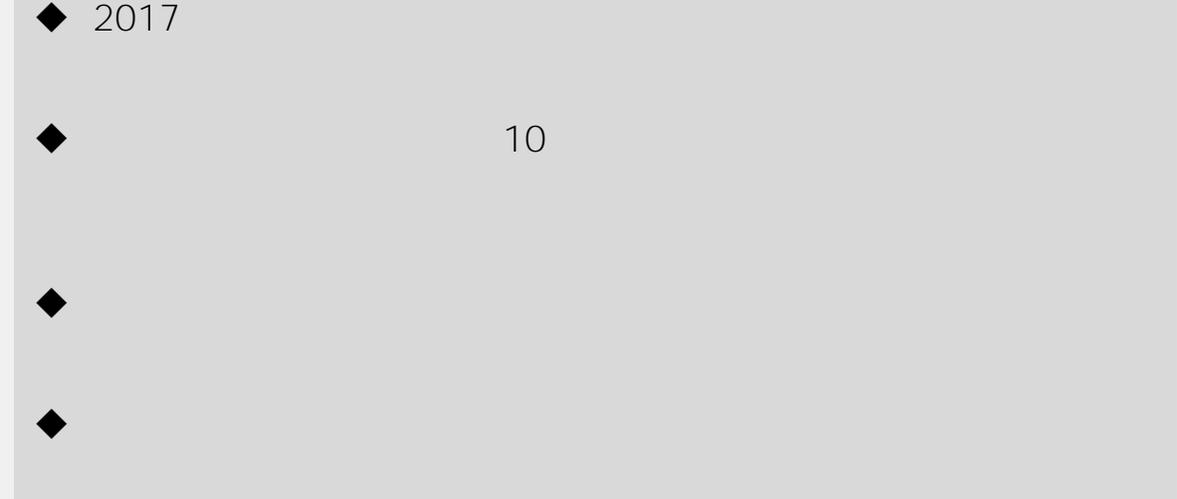
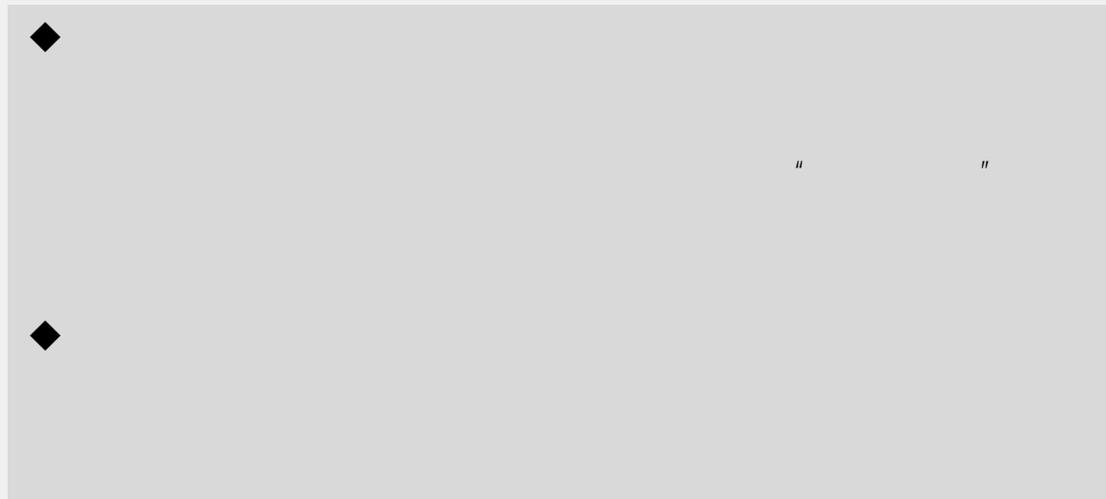
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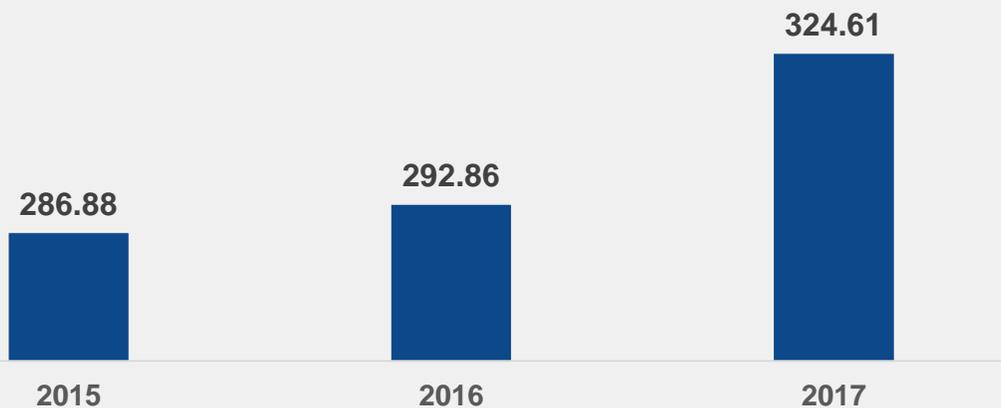
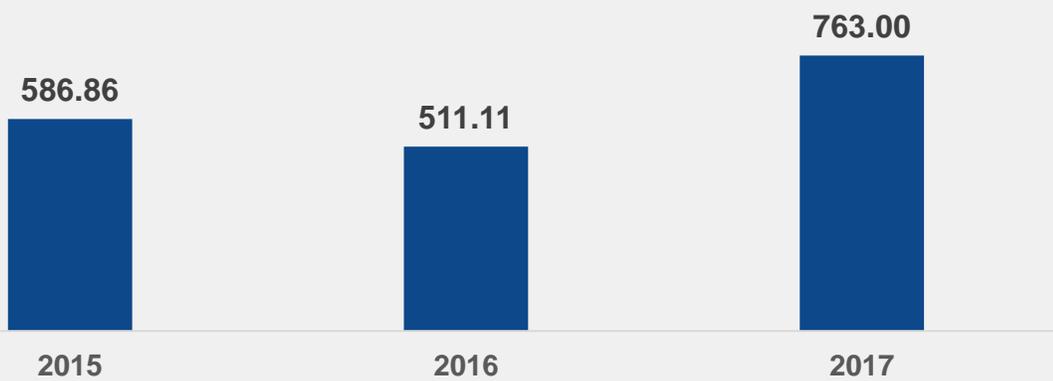
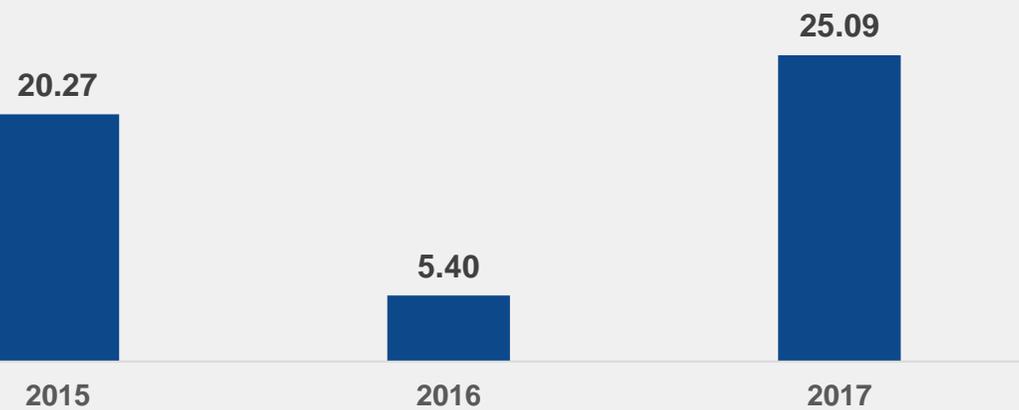
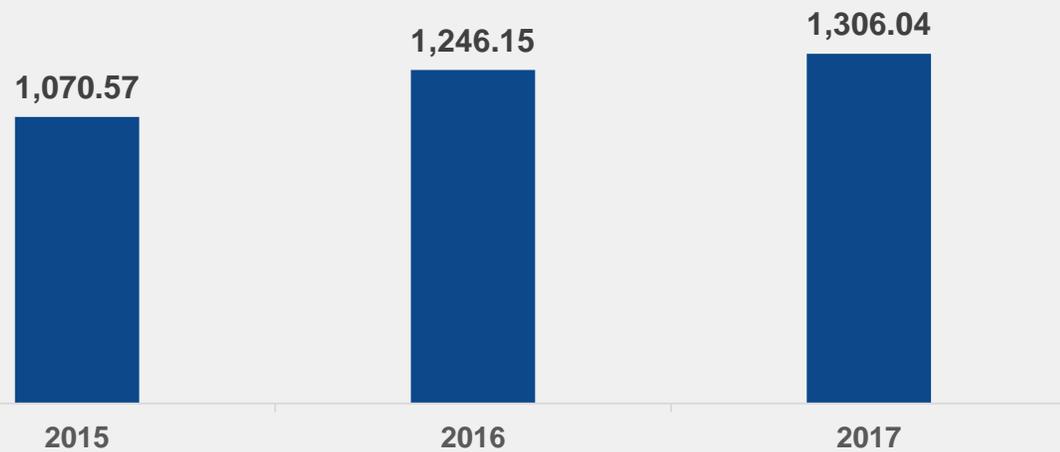


2017

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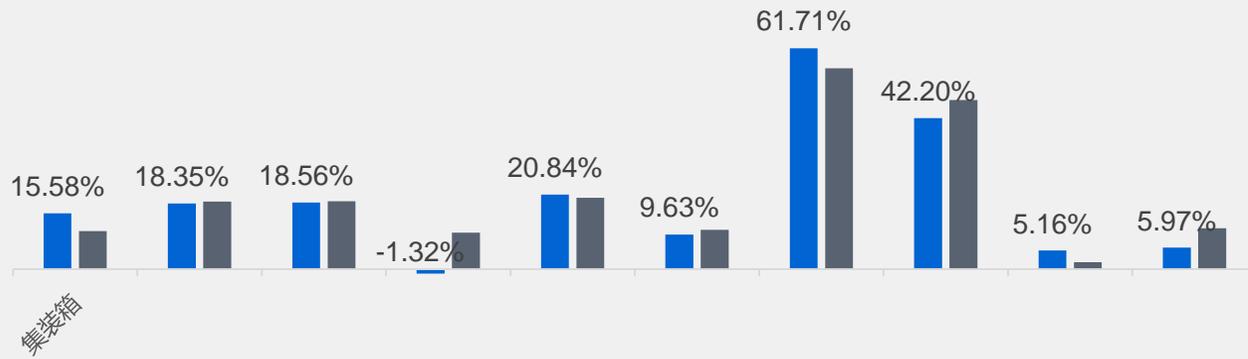


# 财务表现





# 财务表现





2017

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# 未来展望



据克拉克森 ( CLARKSON ) 最新预测 , 2017



# 未来展望



# 未来展望







CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) LTD.

